

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 16, 2013

REGISTRATION NO.: 26314

BONDS ISSUED BY: The School District of Springfield R-XII

AMOUNT OF ISSUE: \$45,000,000.00 (Series 2013)
(a portion of \$71,650,000 authorized)

COUNTY: Greene

DATE OF ISSUE: October 15, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) constructing new buildings and purchasing land, (2) improving, repairing, renovating and acquiring buildings, including technology improvements, and (3) furnishing and equipping school buildings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 7,200,000.00	03/01/2028
4.000 %	7,300,000.00	03/01/2029
4.000 %	7,400,000.00	03/01/2030
5.000 %	7,500,000.00	03/01/2031
5.000 %	7,700,000.00	03/01/2032
5.000 %	7,900,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2023, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$46,878,771.00

INTEREST RATE: 4.1966%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$3,312,161,140.00

INDEBTEDNESS: (Including this issue) \$281,665,000.00

NOTICE OF ELECTION: Published in the News-Leader on March 20 and March 27, 2013; Published in The Daily Events on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 11,605 No - 6,150

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable